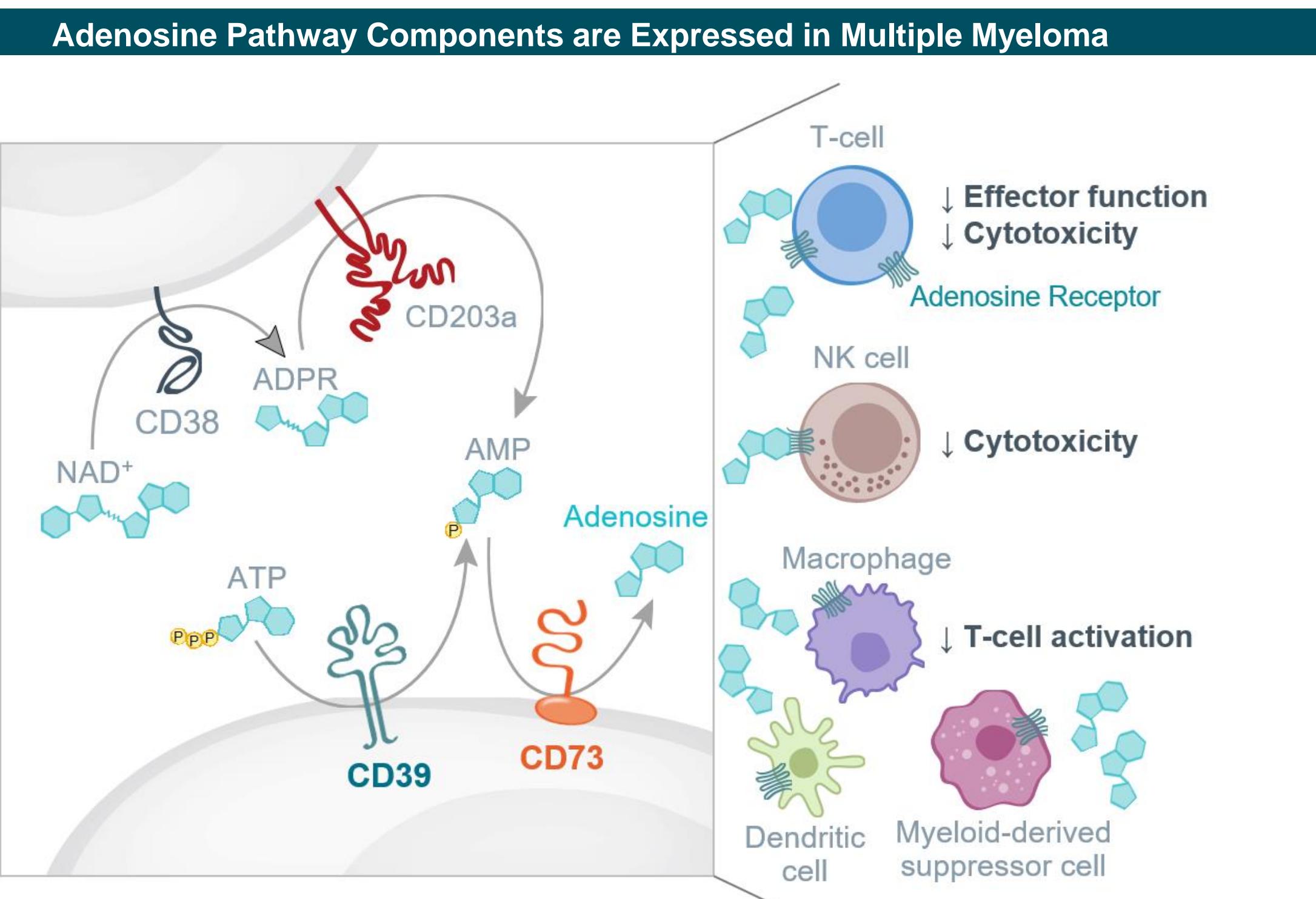


ORIC-533, a Small Molecule CD73 Inhibitor with Best-in-Class Properties, Reverses Immunosuppression and Has Potential as an Immunomodulatory Therapy in Patients with Multiple Myeloma

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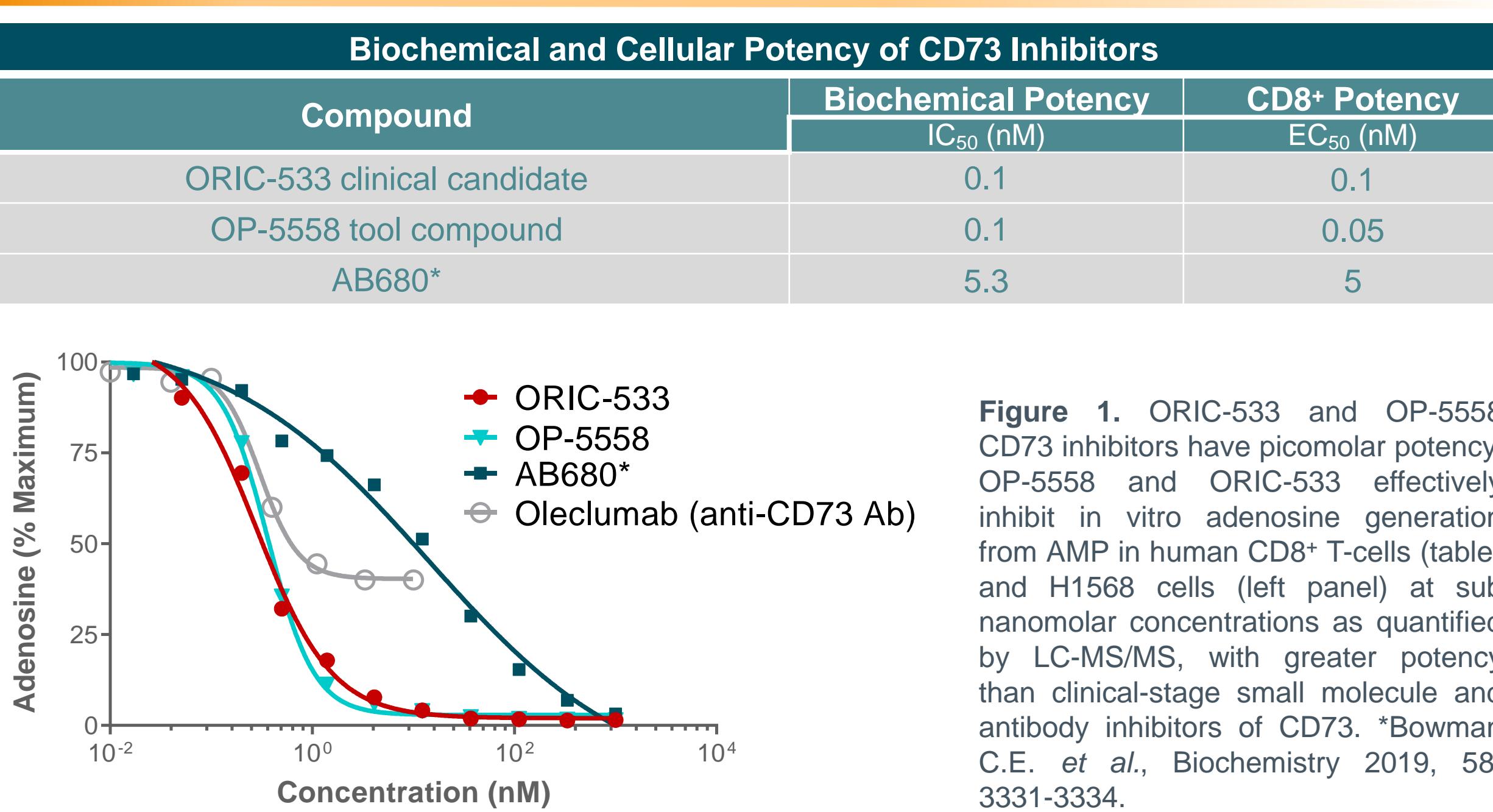
CD73 Mediates Immunosuppression and Therapeutic Resistance via Adenosine Production



- Immunosuppressive adenosine generation from adenosine monophosphate (AMP) requires the activity of the cell surface ecto-5'-nucleotidase, CD73
- Relapsed/refractory (r/r) multiple myeloma (MM) is adenosine rich
 - Adenosine pathway components are highly expressed on MM cells and on many cell types within the MM niche
 - Adenosine levels in bone marrow are significantly higher in MM patients
 - High CD73 and adenosine are associated with poor prognosis and therapeutic resistance in multiple myeloma
 - Plasmacytoid dendritic cells and multiple myeloma cells trigger tumor promoting immunosuppression via CD73 pathway activation

Yang R et al., J Immunother Cancer 2020; Horenstein A et al., Mol Med 2016; Ray A et al., Blood 2019; Ray A et al., Blood 2021; Ray A et al., Clinical Lymphoma and Leukemia 2021

1. Discovery of CD73 Inhibitors that Potently Suppress Adenosine Production



2. ORIC Inhibitors Restore T-cell Function More Potently than Other Adenosine Pathway Inhibitors

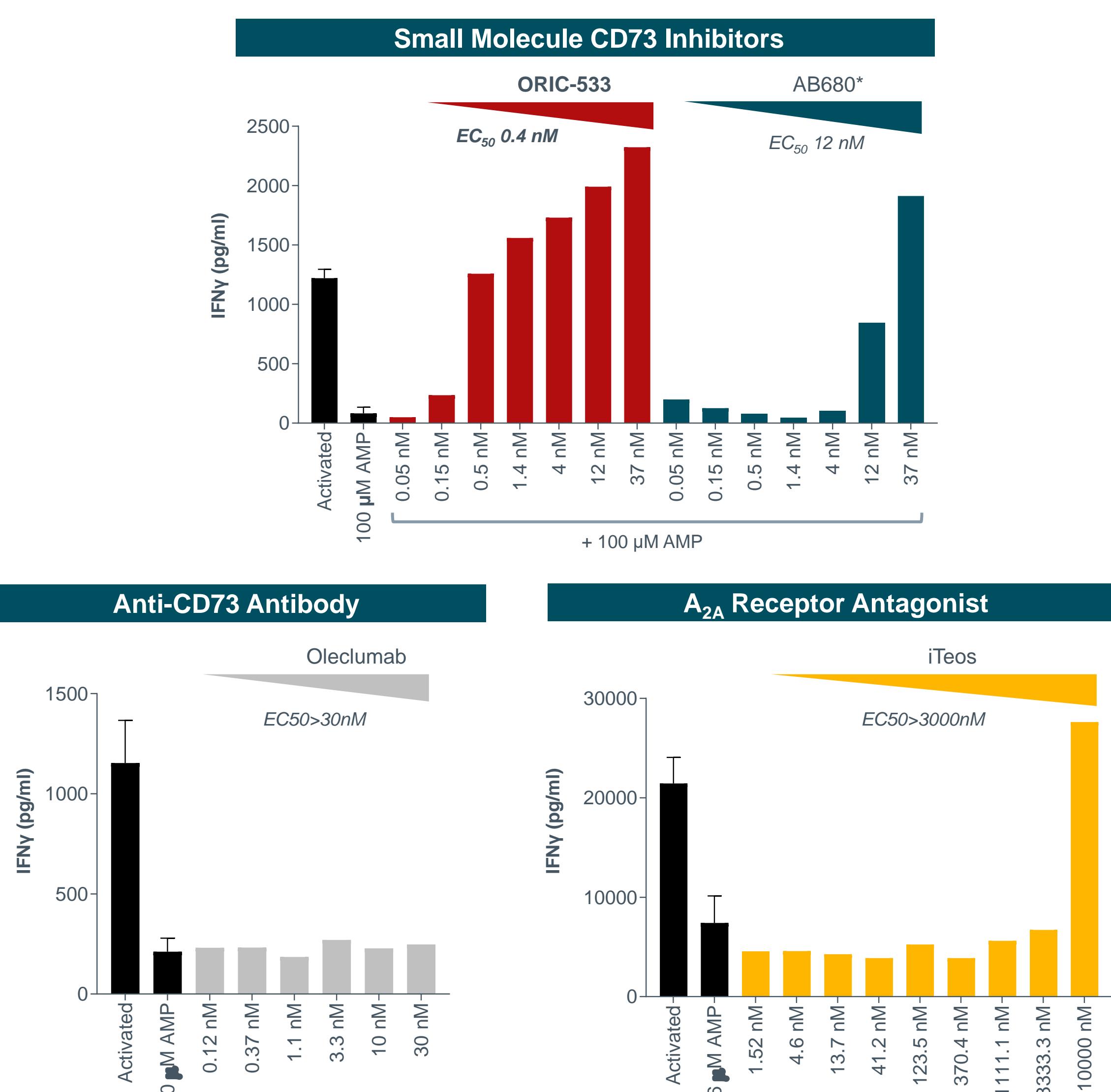


Figure 2. Human PBMC-derived CD8⁺ T-cells were activated for 24hr with tetrameric anti-CD3/CD28/CD2 antibodies in serum-free media, labeled with CellTrace Violet and plated onto 96-well plates. Compounds and AMP were added at indicated concentrations and cells were incubated for 72-96hrs. Cytokines in cell supernatants were measured by MSD ELISA. Source: Sutimantanapi et al. AACR Poster 2021. iTeos from WO2020065036A1.

3. ORIC's Potent AMP-competitive Inhibitors are Active in a High AMP Environment

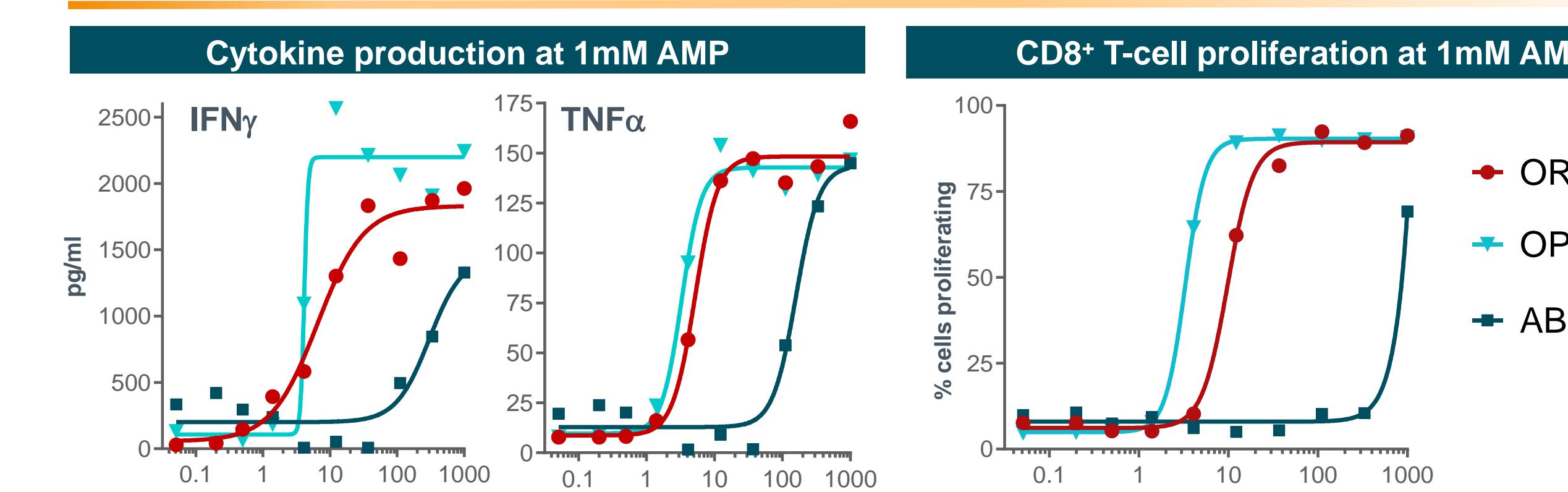


Figure 3. Human PBMC-derived CD8⁺ T-cells were activated for 24hr with tetrameric anti-CD3/CD28/CD2 antibodies in serum-free media, as described in prior figure. Cytokines in cell supernatants were measured by MSD ELISA. Proliferating cells were quantified by flow cytometry. Sutimantanapi et al. AACR Poster 2021.

4. ORIC Inhibitor Reversed Immunosuppression Resulting in T-cell Activation and Lysis of MM Cells from Relapsed/Refractory Patients

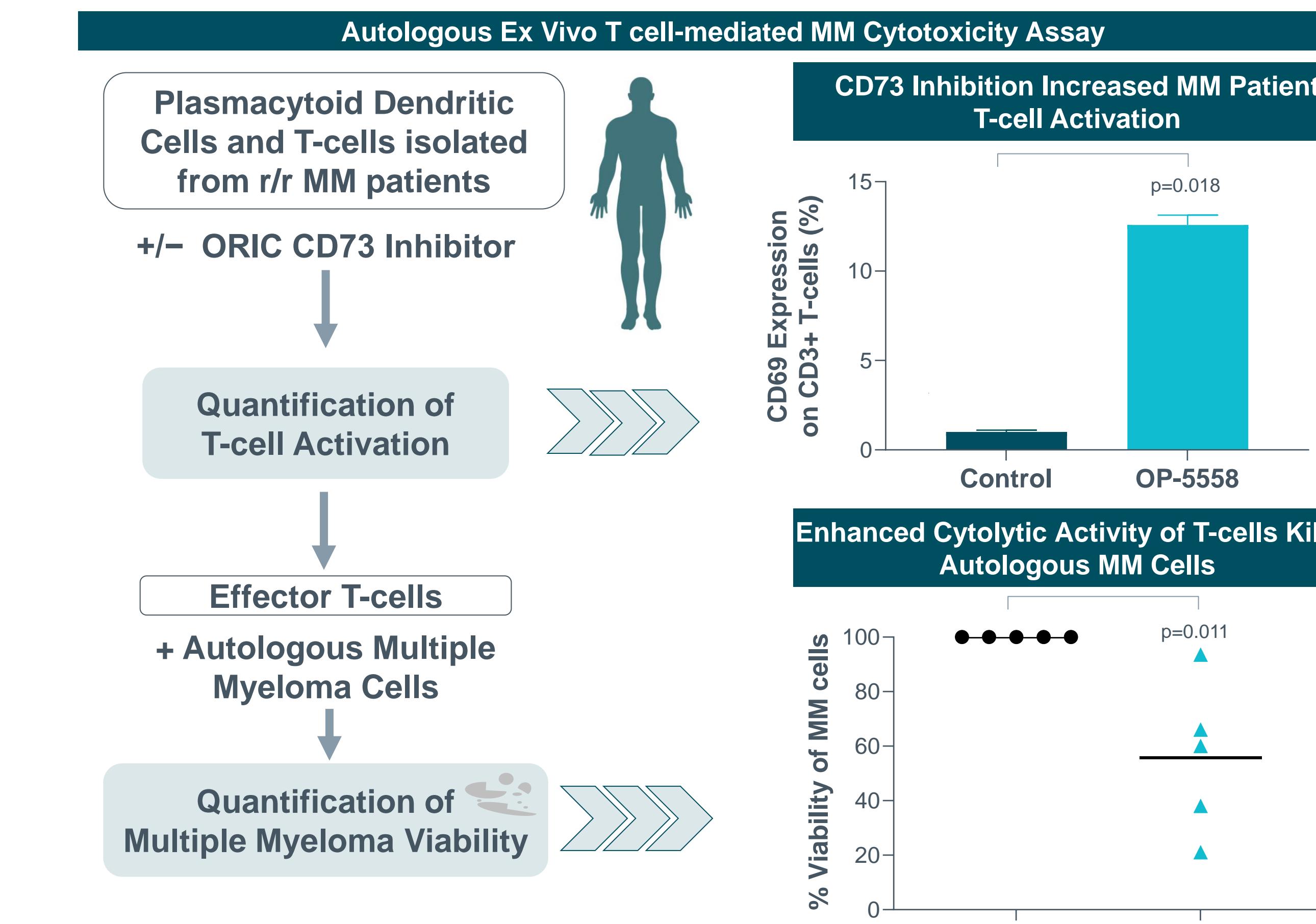


Figure 4: pDCs from relapsed/refractory (r/r) MM patients were cocultured with autologous T-cells at 1:10 (pDC:T) ratio in the presence or absence of CD73 inhibitor OP-5558 (0.5 μ M) for 48 hrs. Viable CD3⁺ T-cells were analyzed for CD69 activation (anti-CD3-FITC and anti-CD69-APC-Cy7 Abs) and quantified by FACS (n=3 r/r MM patient BM samples; mean \pm SD; unpaired t-test). **Top Panel:** Change in the activation of CD3⁺ T-cell populations in treated versus untreated. **Bottom Panel:** Scatter plot shows quantification of CD138⁺ MM cells. The percent lysis was obtained after normalization with control data, and the graph is presented as percentage of viable cells in the presence and absence of OP-5558 (n=5 r/r MM patient samples; mean, unpaired t-test). MM samples were from relapsed or refractory patients who received at least 3 prior lines of therapy. All had prior proteasome inhibitor (PI) and lenalidomide, and other prior treatments included anti-CD38 monoclonal antibodies and CAR-T therapy.

5. ORIC CD73 Inhibitor Triggers Single Agent Cytotoxicity in R/R MM Cells in Assay Utilizing Entire Bone Marrow Milieu

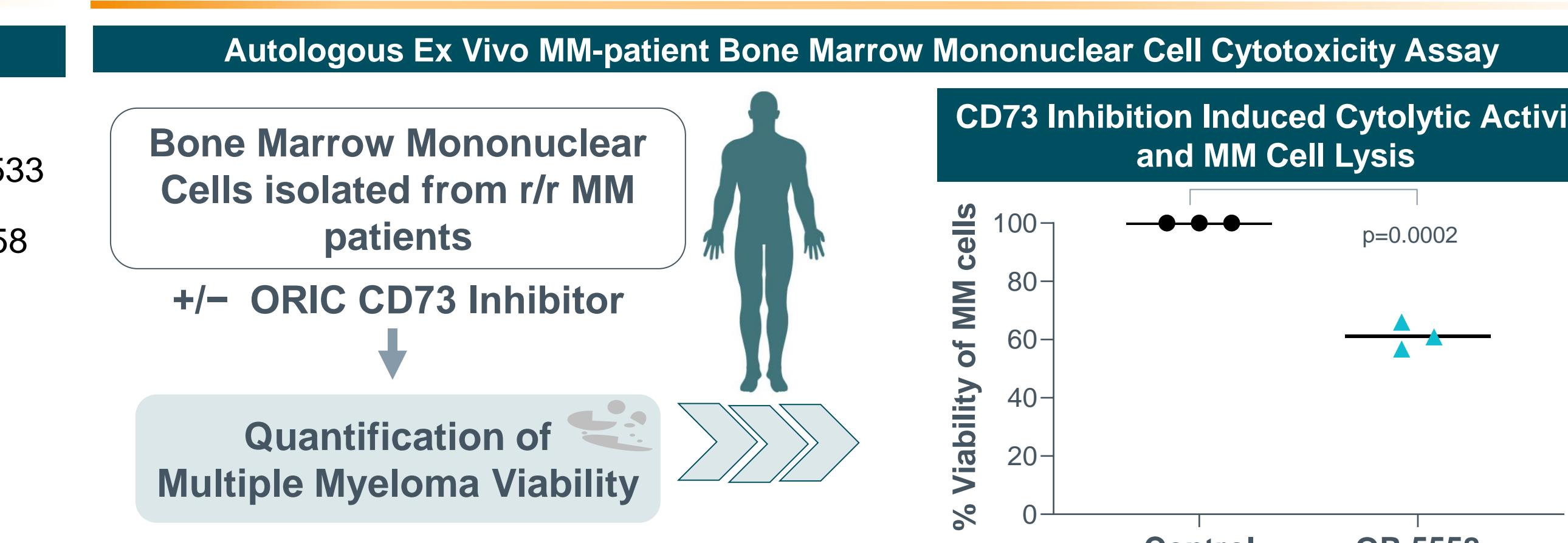


Figure 5. Relapsed/refractory MM-patient derived bone marrow mononuclear cells (BMNCs; at 1.25 \times 10⁶ cells/mL) were cultured in the presence of OP-5558 (0.5 μ M) for 48 hours. MM cell viability was determined by flow cytometry using MM cell surface marker CD138 (n=3 r/r MM patient samples; mean \pm SD; unpaired t-test).

6. Low Nanomolar ORIC-533 Triggers Single Agent Cytotoxicity in R/R MM Cells in Assay Utilizing Entire Bone Marrow Milieu

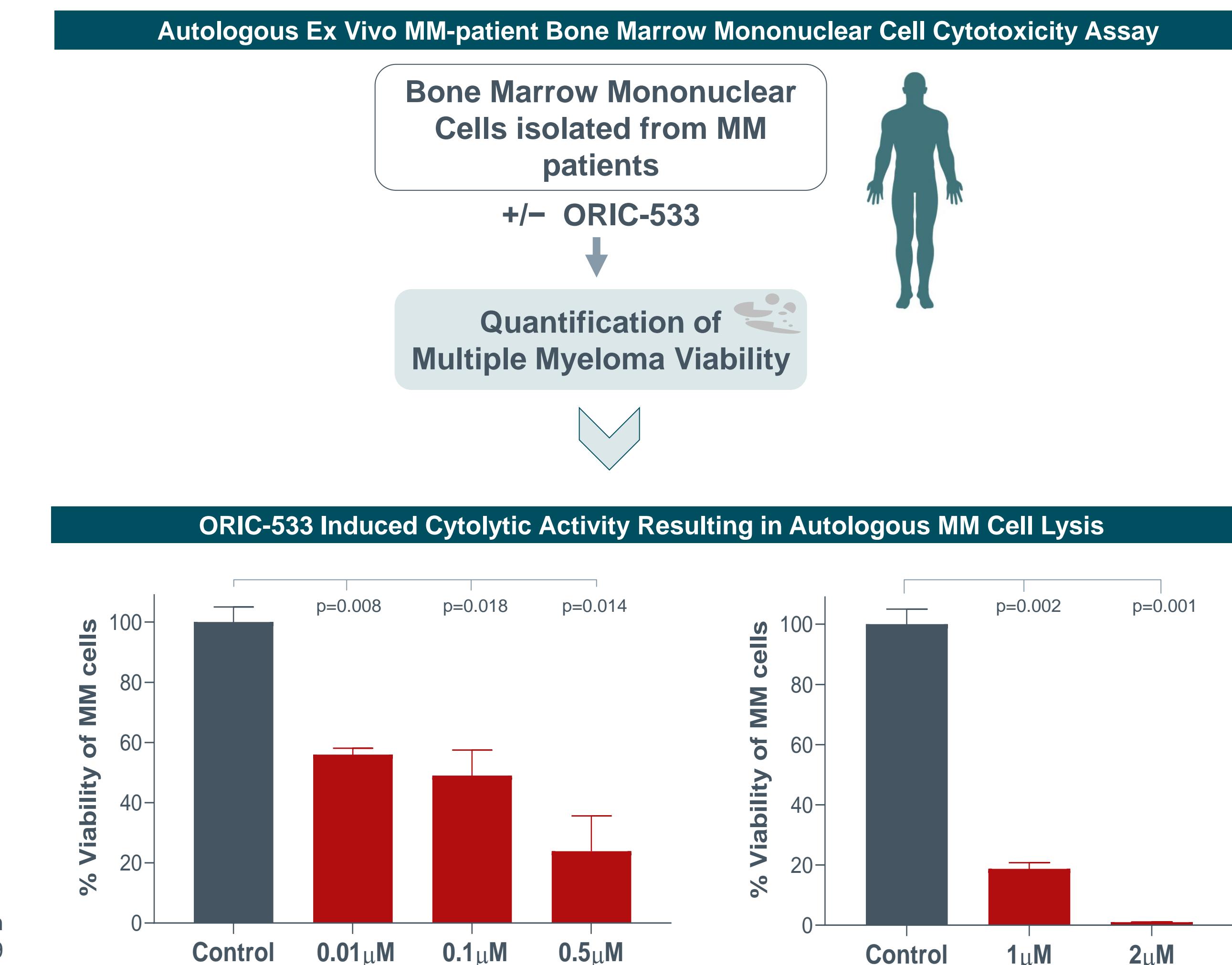


Figure 6. MM-patient derived bone marrow mononuclear cells (BMNCs; at 1.25 \times 10⁶ cells/mL) were cultured in the presence of ORIC-533 at indicated dose levels for 48-72 hrs. MM cell viability was determined by flow cytometry using MM cell surface marker CD138 (n=2 MM patient samples per dose range; mean \pm SD; unpaired t-test). MM samples were from relapsed or refractory patients who received at least 3 prior lines of therapy or CAR-T therapy (left panel). MM samples were from patients responding to induction therapy or maintenance anti-CD38 monoclonal antibodies (right panel).

CONCLUSIONS

ORIC-533 exhibits potential best-in-class properties and is the first oral CD73 inhibitor to enter clinical development for multiple myeloma

- ORIC-533 is:
 - a highly potent adenosine pathway inhibitor
 - superior in potency relative to comparator adenosine pathway inhibitors, even in high AMP environments
 - capable of activating plasmacytoid dendritic cells and increasing T-cell activation
 - able to trigger lysis of relapsed/refractory multiple myeloma cells as a single agent in autologous ex vivo assays

ORIC-533 Phase 1 Clinical Trial (NCT05227144) is Enrolling Patients with Multiple Myeloma