



gritstone  
bio

# The Promise of Potent and Durable Immunity

October 2023

Gritstone bio, Inc.

# Safe Harbor and Forward-Looking Statements

This presentation contains forward-looking statements including, but not limited to, statements related to Gritstone bio, Inc.'s ("Gritstone", "we" or "our") proprietary drug candidates, including GRANITE, SLATE and CORAL, the timing of the start, conclusion and status of ongoing or planned clinical trials, including the timing of, and our ability to achieve, anticipated milestones, the sufficiency of our cash, cash equivalents and short-term investments, availability of funding, business strategy, the timing and outcome of regulatory decisions, future availability of pre-clinical and clinical trial data, our collaborations for our product candidates and the maintenance of those collaborations; business and results from operations; and other matters. Forward-looking statements generally contain words such as "believes," "expects," "may," "will," "should," "seeks," "approximately," "intends," "plans," "estimates," "anticipates," and other expressions that are predictions of or indicate future events and trends and that do not relate to historical matters. Because forward-looking statements are inherently subject to risks, uncertainties and other important factors that may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements.

The forward-looking statements in this presentation are based on information available to Gritstone as of the date this presentation. Except as required by applicable law, we do not plan to publicly update or revise any forward-looking statements contained herein, whether as a result of any new information, future events, changed circumstances or otherwise. For a further description of the risks and uncertainties that could cause actual results to differ from those expressed in these forward-looking statements, as well as risks relating to our business in general, see Gritstone's most recent Annual Report on Form 10-K filed on March 9, 2023 and any subsequent current and periodic reports filed with the Securities and Exchange Commission.

This presentation also contains estimates and other statistical data made by independent parties and by us relating to market size and growth and other data about our industry. This data involves a number of assumptions and limitations, and you are cautioned not to give undue weight to such estimates. In addition, projections, assumptions, and estimates of our future performance and the future performance of the markets in which we operate are necessarily subject to a high degree of uncertainty and risk.

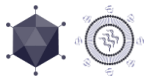
This presentation concerns drugs that are under clinical investigation and which have not yet been approved for marketing by the U.S. Food and Drug Administration. They are currently limited by Federal law to investigational use, and no representation is made as to their safety or effectiveness for the purposes for which they are being investigated.

# Developing Next-Generation Vaccines for Oncology and Infectious Disease

### Platforms Drive More Potent and Durable Immunity



Best-in-class antigen prediction



Proprietary, next-gen vectors drive response

### Fully-integrated Biomanufacturing



Potential best-in-class neoantigen-based personalized cancer vaccine program (GRANITE) in randomized Phase 2/3 study for MSS-CRC

Self-amplifying mRNA (samRNA) candidate for COVID-19 in BARDA-funded, 10,000 subject Phase 2b randomized head-to-head study against currently-approved vaccine

Upcoming data readouts could de-risk clinical platforms and potentially enable expansion into additional disease types

### Anticipated Upcoming Milestones

Additional data from COVID-19 Phase 1 studies (Oct 2023)  
**Preliminary data from Phase 2/3 GRANITE-1L study (1Q 2024)**  
Initiate Phase 2b head-to-head study in COVID-19 (1Q 2024)

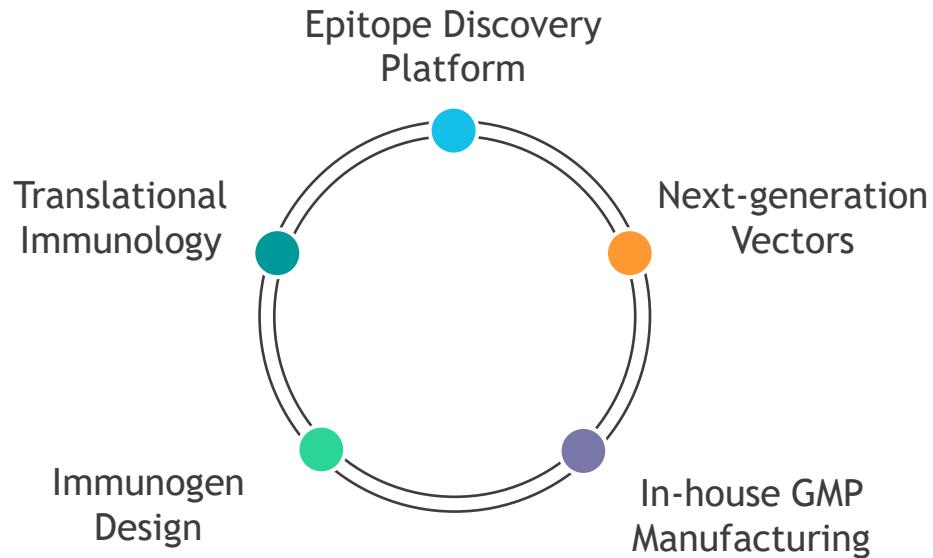
### *Estimated Cash Runway into 4Q 2024\**

*\*based on cash, cash equivalents, marketable securities, and restricted cash as of June 30, 2023 as well as estimated fees receivable and anticipated reimbursement of certain direct and indirect costs to Gritstone (during 4Q 2023 and the first half of 2024 under the BARDA Contract announced on September 27, 2023)*

## OUR CAPABILITIES

# Pursuing More Potent and Durable Immunity Through Vaccine Innovation

*Capabilities uniquely designed to address current vaccine challenges*



**Proprietary artificial intelligence platform (EDGE™)** to identify critical T cell targets



**Next-gen vectors, ChAd and self-amplifying mRNA\***, to drive potent and durable immune responses suited to the clinical context



**In-house GMP manufacturing** enables personalized and off-the-shelf products (clinical stage and scale-up)



**Immunogen design** is key component of novel vaccine formats - must be studied in clinical trials













**Bench-to-bedside-to-bench:** innovative product development pushes scientific boundaries



# OUR VACCINE PIPELINE



Disease Area	Target/Approach	Indication	Preclinical	Phase 1	Phase 2	Milestones	Collaborator
Oncology	Individualized Neoantigens	First-line microsatellite-stable colorectal cancer (MSS-CRC)	 GRANITE			1Q2024 Prelim Randomized Ph 2 Data	
	Shared Neoantigens	KRAS <sup>mut</sup> -driven tumor types	 SLATE			2024 Initiate Randomized Ph 2*	
	Shared Neoantigens	Solid tumor	 SLATE			Submit IND	
Disease Area	Target/Approach	Indication	Preclinical	Phase 1	Phase 2	Milestones	Collaborator
ID Prophylaxis	Spike + T Cell Epitopes	SARS-CoV-2 (COVID-19)	 CORAL			1Q2024 Initiate Randomized Ph 2b	
	Undisclosed	Multi-respiratory				Undisclosed	
	Undisclosed	Influenza				Undisclosed	
Disease Area	Target/Approach	Indication	Preclinical	Phase 1	Phase 2	Milestones	Collaborator
ID Therapeutic	HIV Eradication	HIV	 HIV			TBD: Potential Opt-in Program	
	HPV Eradication	HPV				Undisclosed	BILL & MELINDA GATES foundation

\*Randomized trial in newly-diagnosed metastatic patients



# Oncology

*Redefining Survival in  
Solid Tumors*

Therapeutic

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## Neoantigen Cancer Vaccines

# Personalized Cancer Vaccines are Ushering in a New Era of Immunotherapy

Potential proof-of-concept for novel modality is rapidly growing, with multiple randomized studies ongoing

		gritstone <sup>1</sup> bio	BIONTECH	moderna <sup>®</sup>
Genomic Sequencing	Tumor Type	MSS-CRC (1L) Cold	Melanoma (1L) Hot	Melanoma (Adj) Hot
Epitope Identification	Neoantigen Training Data	Proprietary	Proprietary	Proprietary
Immunogen Payloads	Regimen/Vector	ChAd prime + samRNA boosts (heterologous, intramuscular)	mRNA <sup>2</sup> prime + boosts (homologous, intravenous)	mRNA <sup>2</sup> prime + boosts (homologous, intramuscular)
Delivery Vectors	CD8+ T cell Priming <sup>3</sup>	++ <sup>4</sup>	+	+
“n of 1” Manufacturing	Data	Prelim randomized Phase 2 data expected in 1Q'24 (a Phase 2/3 study)	Randomized Phase 2 data expected in 2H2023	✓ Recurrence-free survival benefit (HR=0.56)

<sup>1</sup>GRTS vaccine candidates have not been studied head-to-head with those listed.

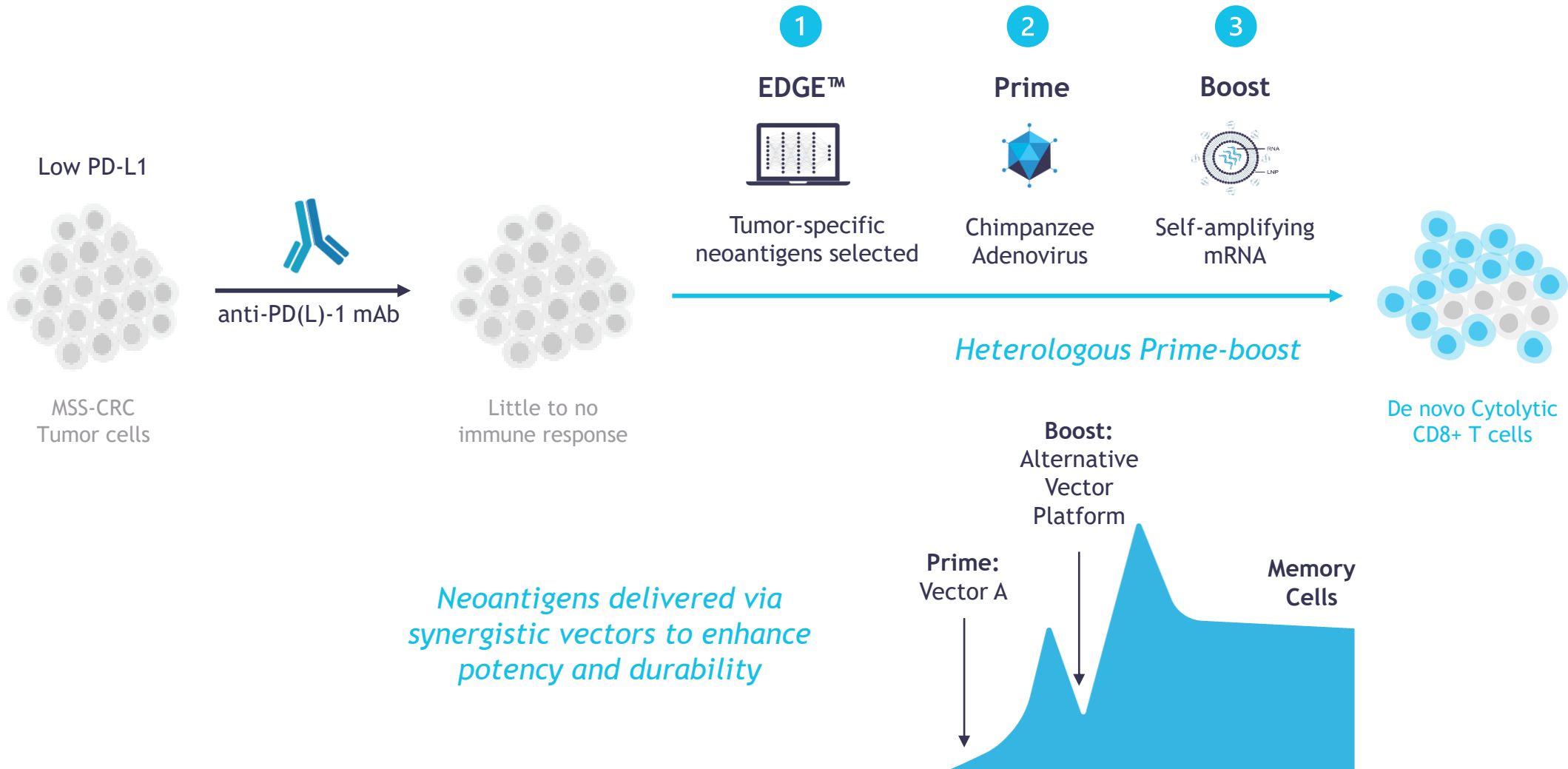
<sup>2</sup>BioNtech uses optimized Uridine mRNA. Moderna uses Modified Uridine mRNA.

<sup>3</sup>Semi-quantitative assessment of strength and breadth of human T cell immune response to neoantigen vaccine based on cross-study comparisons of published data

<sup>4</sup>CD8 T cell priming: Miao et al., Molecular Cancer 20, 41 (2021)

# Gritstone's Approach: Induce CD8+ T cells Against “Cold” Solid Tumors

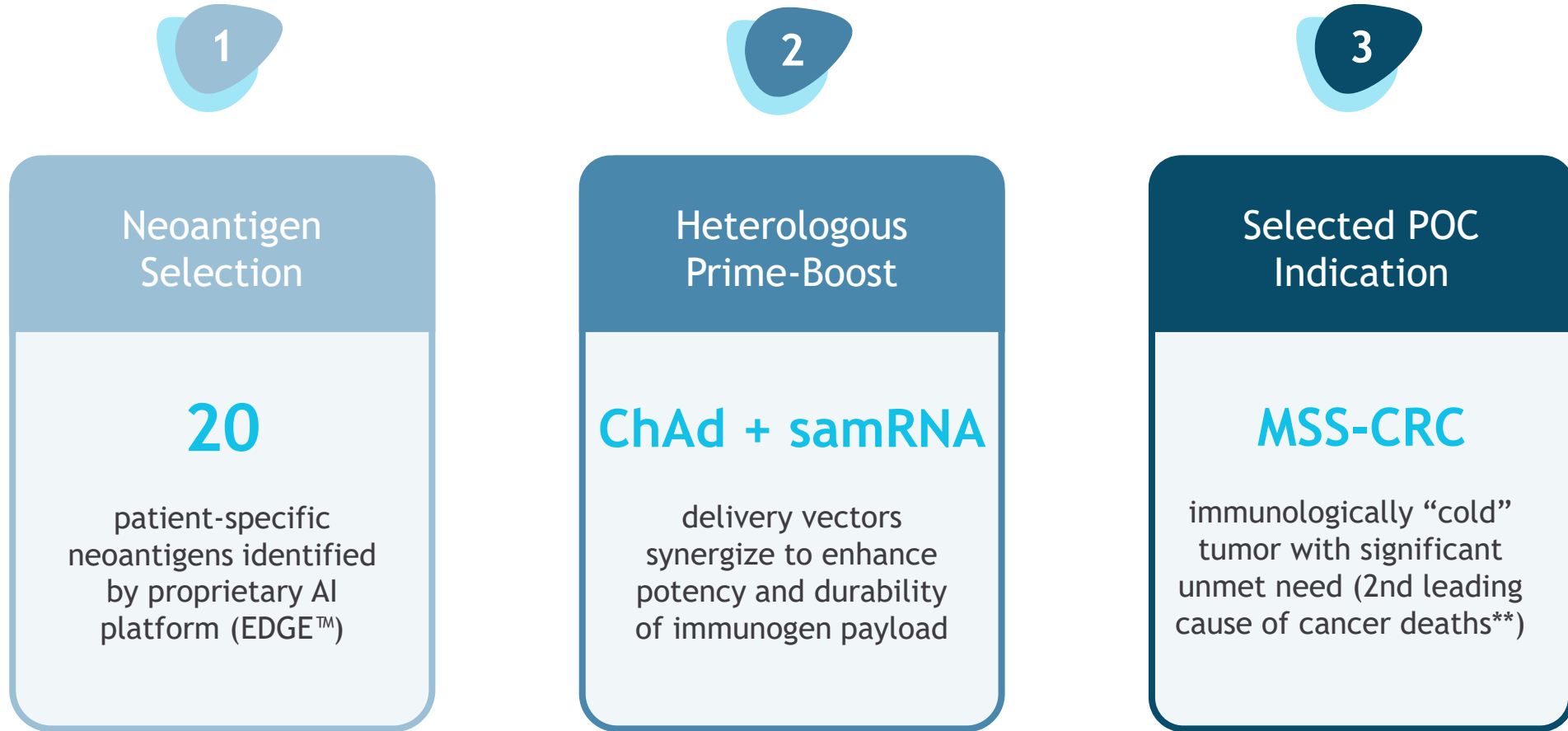
*Antigen selection + prime-boost regimen may be effective in tumors unresponsive to anti-PD(L)-1 therapy*





# GRANITE: Individualized Neoantigen Vaccine for Solid Tumors

*Leveraging neoantigens to transform MSS-CRC\* into an actionable target*



\*MSS-CRC = metastatic, microsatellite stable colorectal cancer \*\*American Cancer Society's Cancer Statistics Center and Colorectal Cancer Facts & Figures 2020-2022

# GRANITE: Advanced to Randomized Phase 2/3 with Registrational Intent

*Positive results in advanced solid tumors (Phase 1/2) provided basis for advancement to first-line MSS-CRC*

## Phase 1/2 Clinical Takeaways\*

**Indication:** 3L advanced solid tumors (incl. MSS-CRC)

**Regimen:** GRANITE + nivolumab + ipilimumab

### Patient Outcomes:

- Well-tolerated
- Extended survival (22+ months in molecular responders, mOS not reached yet)
- Robust, broad and persistent induction of CD8+ T cells against targeted neoantigens
- 55% (6/11) molecular response by ctDNA reduction with visible lesion shrinkage
- No dose-limiting toxicities (DLTs)



## Randomized Phase 2/3 Study

**Indication:** 1L maintenance in MSS-CRC

**Regimen:** GRANITE + anti PD-L1+ Fluoropyrimidine + bevacizumab

**Endpoints:** ctDNA (potential accelerated path) and/or overall survival

**Clinical Strategy:** Use MSS-CRC as POC to pursue multiple solid tumors

### Milestones:

- Received fast-track designation in MSS-CRC (in 2018)
- Preliminary Phase 2 data expected in 1Q 2024

*\*Interim results from Phase 1/2 were published in Nature Medicine*

Palmer, C.D., Rappaport, A.R., Davis, M.J. *et al.* Individualized, heterologous chimpanzee adenovirus and self-amplifying mRNA neoantigen vaccine for advanced metastatic solid tumors: phase 1 trial interim results. *Nat Med* **28**, 1619–1629 (2022).

# GRANITE: Phase 2 Primary Endpoint = Molecular Response (ctDNA)

Change in circulating tumor DNA (ctDNA) increasingly recognized as a clinically meaningful surrogate for survival

## Researchers



“

Overall, measuring ctDNA dynamics during treatment can improve patient risk stratification and may allow early differentiation between competing therapies during clinical trials

”

*A longitudinal circulating tumor DNA-based model associated with survival in metastatic non-small-cell lung cancer (Nature Medicine, March 2023)*

## Developers



“

- ✓ ctDNA better surrogate of OS than RECIST
- ✓ KIMMTRAK (FDA-approved for uveal melanoma based on OS) showed significant correlation between ctDNA reduction and extended overall survival

”

*Immunocore Corporate Presentation (November 2022)*

## Advocates



“

We observed strong associations between reductions in ctDNA levels from on-treatment liquid biopsies with improved overall survival and progression free survival

”

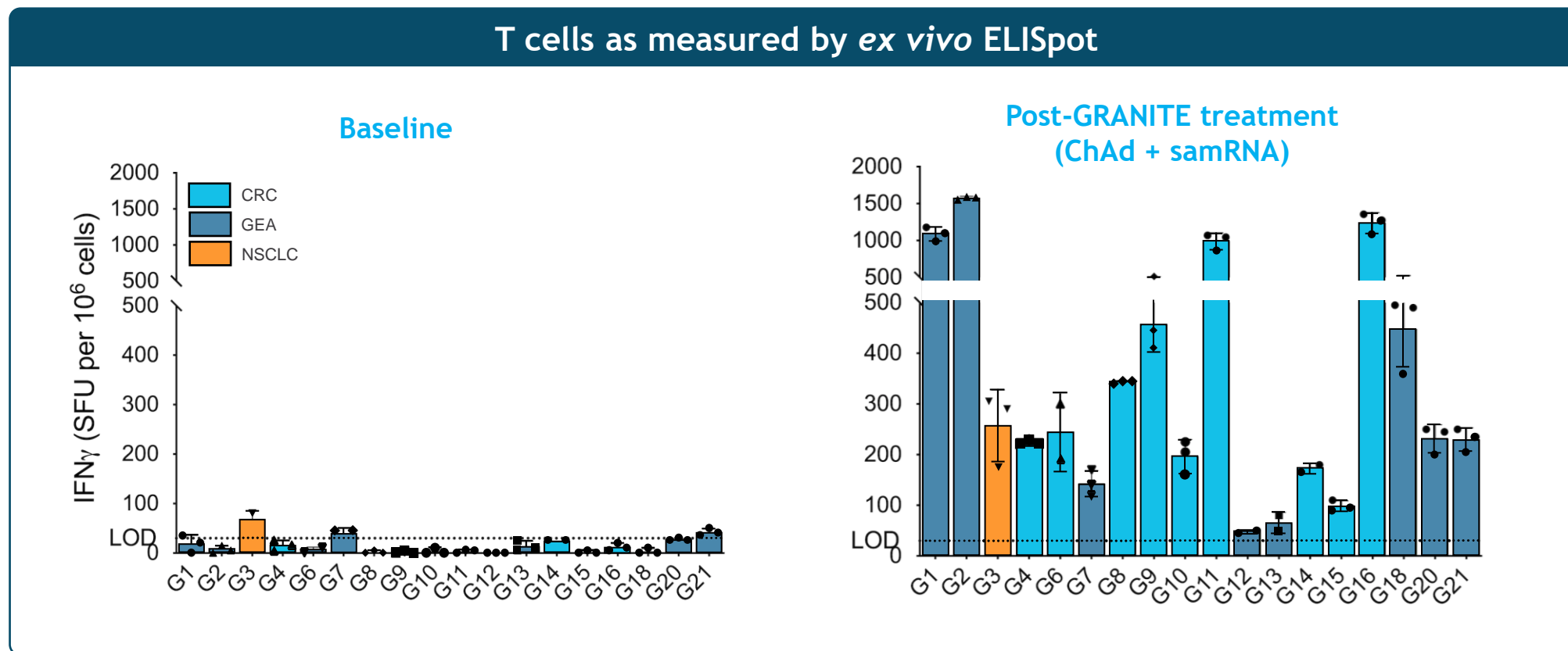
*Changes in Circulating Tumor DNA Reflect Clinical Benefit Across Multiple Studies of Patients With Non-Small-Cell Lung Cancer Treated With Immune Checkpoint Inhibitors (JCO Oncology, August 2022)*

*FDA Draft Guidance: Use of Circulating Tumor DNA for Early-Stage Solid Tumor Drug Development (May 2022)*

*<sup>1</sup>Gritstone bio established partnership with Friends of Cancer Research in August 2023 in support of the ctMoniTR Project*

# Phase 1/2 Results: Consistent Induction of Neoantigen-specific T cells

*Lack of T cells in patients prior to treatment reflective of poor intrinsic immunogenicity of tumors*



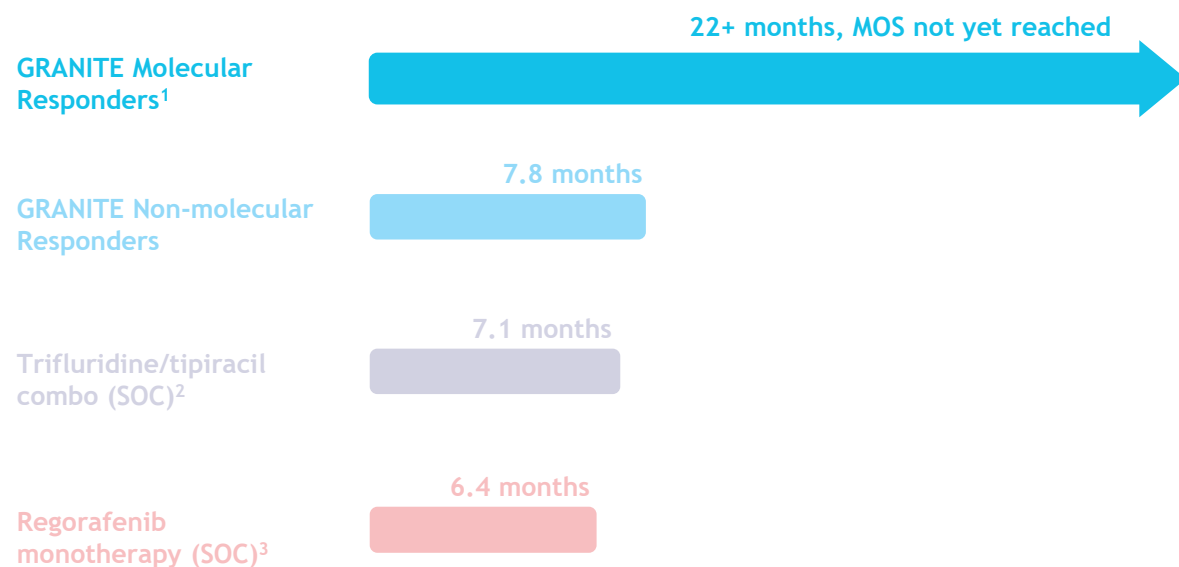
G5: no samples available (patient died); data represent peak responses post-GRANITE treatment



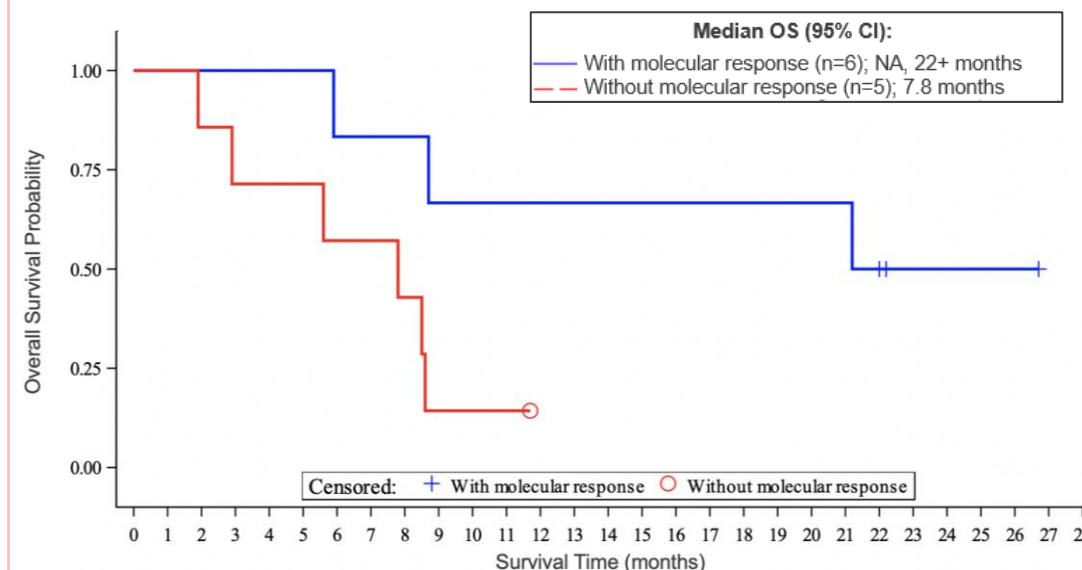
# Phase 1/2 Results: Median Overall Survival in MR Exceeds 22 Months\*

FDA has reviewed registrational Phase 2/3 study design with molecular response (MR) as Phase 2 primary endpoint; Phase 3 primary efficacy endpoint TBD

## Median Overall Survival in 3L MSS-CRC\*\*



## Overall Survival from GRANITE Phase 1/2



<sup>1</sup> 13 MSS-CRC patients treated; 2 did not have samples for analysis of ctDNA changes relative to baseline and included in without MR group; 6 of 11 were molecular responders; Molecular responders defined as patients with  $\geq 30\%$  reduction in ctDNA

<sup>2</sup> Mayer et al., The New England Journal of Medicine 372, 1909-1919 (2015)

<sup>3</sup> Grothey et al., The Lancet 381, 303-312 (2013)

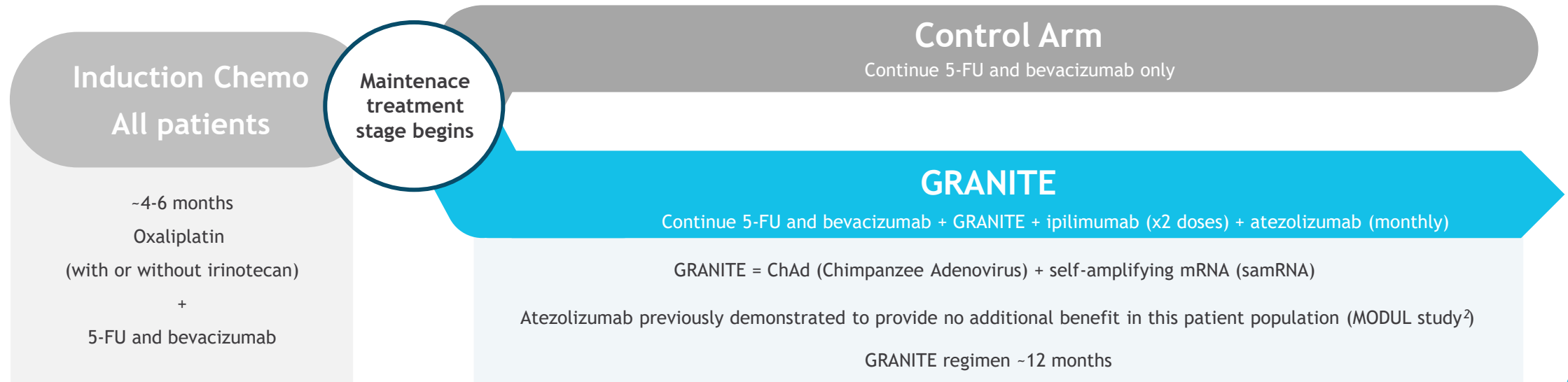
\*Data cut-off 31-Aug-2022

\*\*GRTS vaccine candidates have not been studied head-to-head with those listed.

# GRANITE: Study Design for Randomized Phase 2/3 in 1L MSS-CRC

Study Population	Phase	Primary Endpoint	N
1L MSS-CRC	2	Molecular Response (change in ctDNA)	100 <sup>1</sup>
	3	TBD (to be determined following prelim Phase 2 data)	TBD

<sup>1</sup> Study expanded in May 2023 (from n = 80).



# Positive Phase 2 Results Could Validate Platform and Support Phase 3 in MSS-CRC

## Therapeutic Value Proposition

- Induce existing and de novo T cell response
- Make “cold” tumors actionable via neoantigens
- Personalize treatment to maximize efficacy



# GRANITE

personalized cancer vaccine program  
encoding patient-specific neoantigens

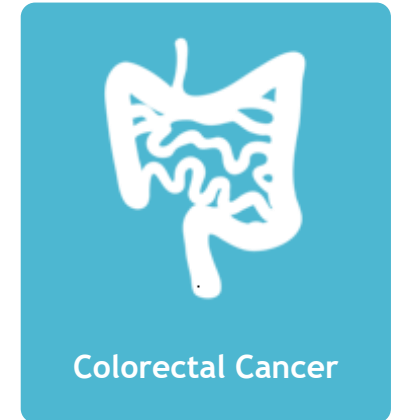
## High Unmet Need in Colorectal Cancer\*

# 2<sup>nd</sup>

leading cause of U.S. cancer deaths  
in men and women combined

# ~53,000

deaths expected to occur in 2023<sup>1</sup>



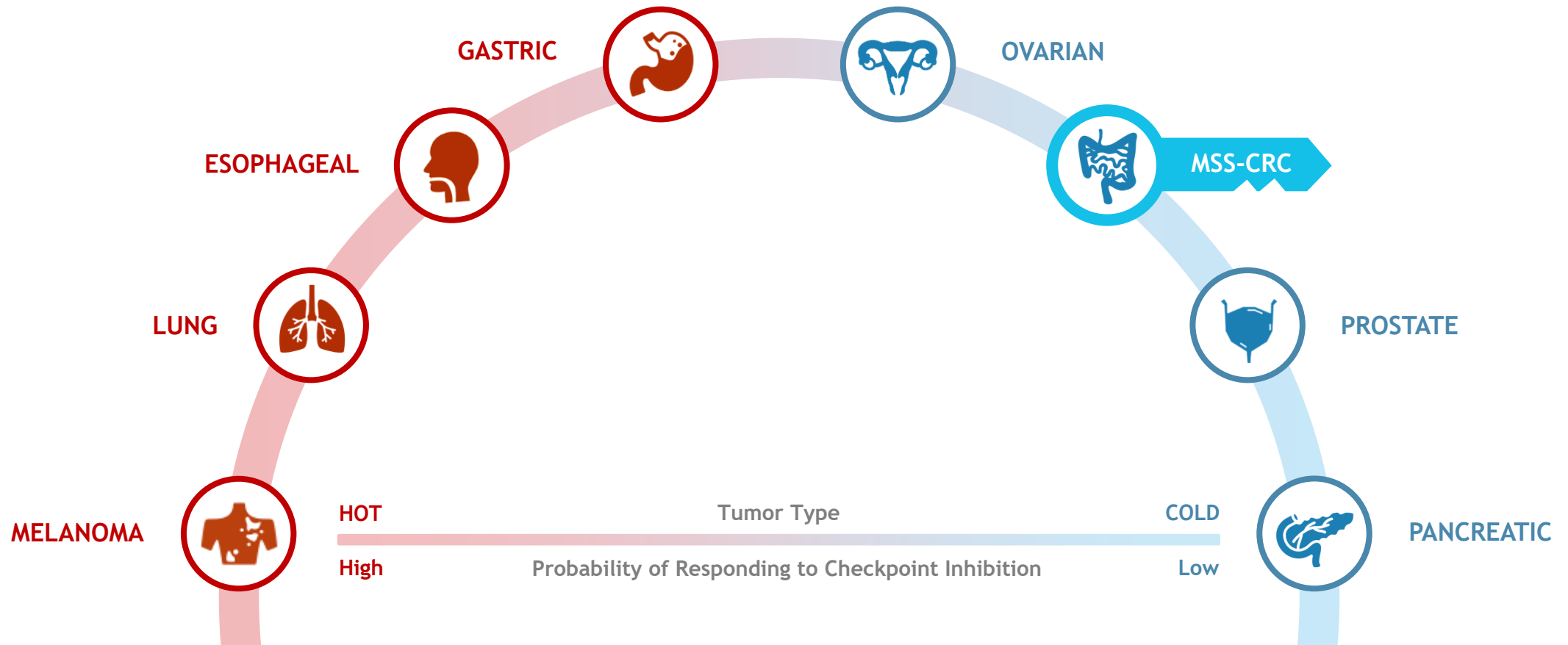
Colorectal Cancer

*MSS-CRC is estimated to  
be 95%+ of all CRC\**

*\*Colorectal cancer statistics per American Cancer Society 2023 Estimates*

# Positive Phase 2 Results Could Also Unlock Additional Tumor Types

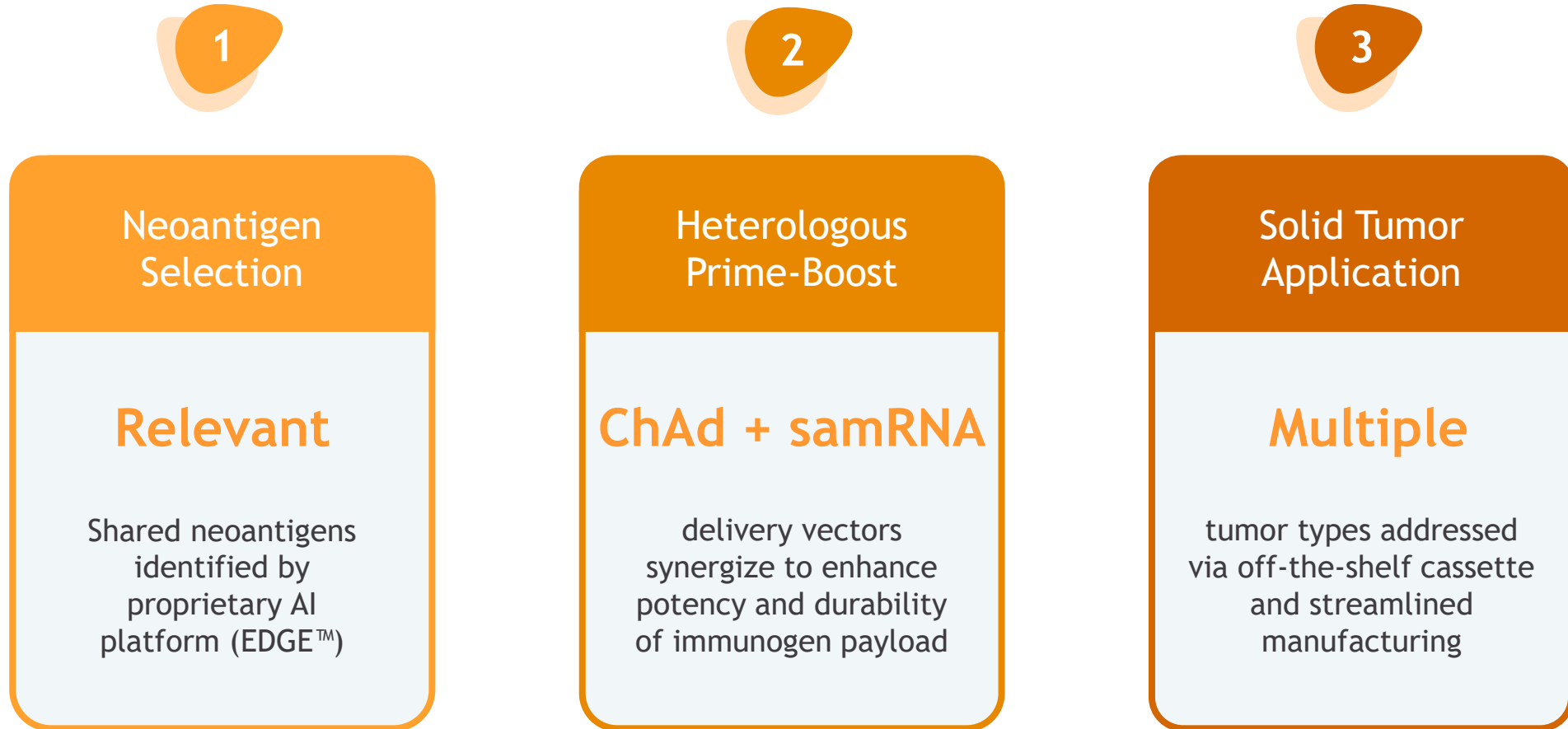
*Success in MSS-CRC could de-risk platform and support expansion to both “cold” and “hot” tumors*





# SLATE: Off-the-Shelf Neoantigen Vaccines for Solid Tumors

*Shared neoantigen program utilizing same antigen selection and vectors as GRANITE*



# Molecular Response Associated with Prolonged OS in MSS-CRC and NSCLC

Phase 1/2 Proof-of-Concept: Median Overall Survival in Late-line MSS-CRC and NSCLC<sup>1</sup>



- 1

39% molecular response rate\* and favorable safety profile of SLATE reinforces therapeutic potential of neoantigen approach
- 2

Phase 2 data further supports the correlation seen between molecular response and overall survival in late-line solid tumors
- 3

Phase 2 data in late-line patients supports moving KRAS-directed candidate into earlier lines of treatment

# SLATE: Serving Solid Tumor Patients via Shared Neoantigen Immunotherapy

## SLATE v1

Optimization

Refined payload of v1 cassette after initial studies indicated immunodominance of non-KRAS antigens

## SLATE-KRAS

Proof of Concept

KRAS-dedicated v2 cassette demonstrated Phase 2 proof of concept in MSS-CRC and NSCLC patients

## Plug and Play

Multiple shared tumor-specific antigen classes

- NeoAg (KRAS<sup>mut</sup>)
- CTAs
- Gene fusions
- HERVs
- neoORFs
- Alt Splicing

Optimized and validated SLATE cassette now ready for “plug and play” application across solid tumor indications



# Infectious Disease

*Leaving no strain behind*

Prophylactic

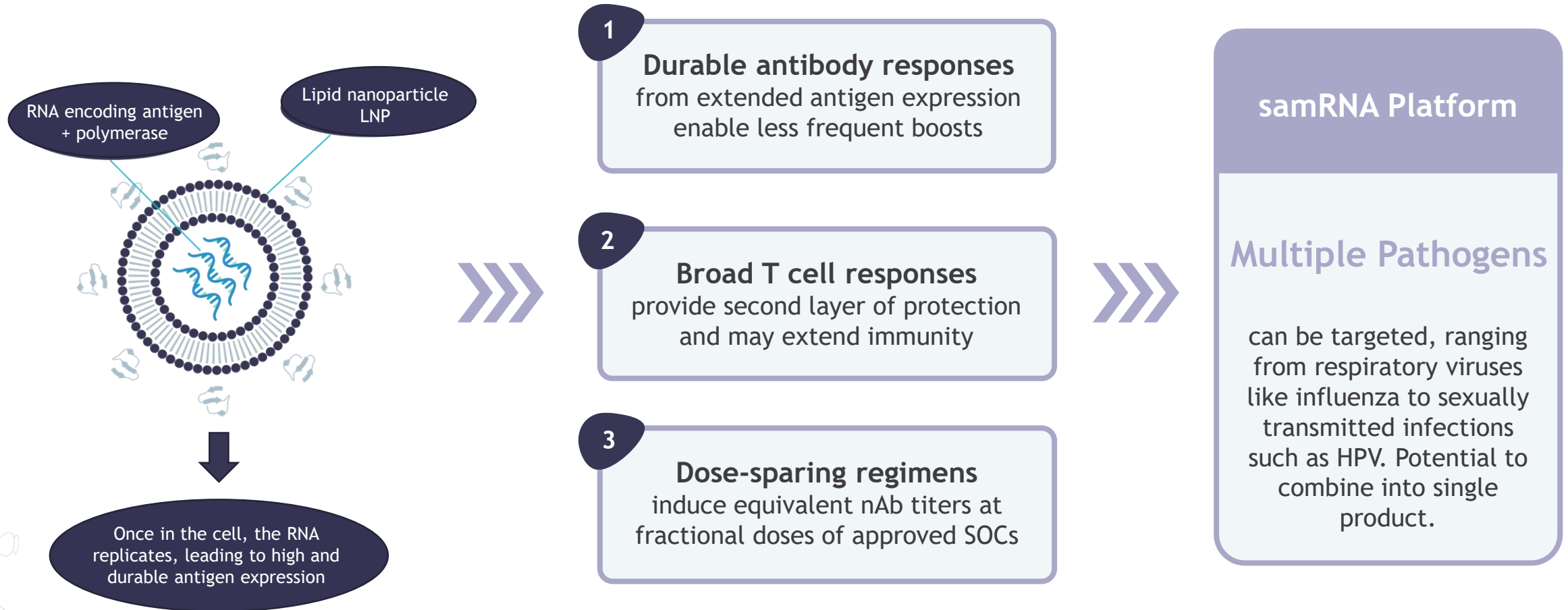
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## Self-amplifying mRNA Vaccines



# Self-amplifying mRNA: Addressing Current Vaccine Limitations for ID

*Well-tolerated, scalable platform technology that offers potential advantages over first-generation mRNA*

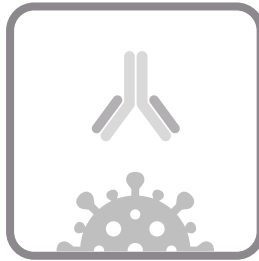


# Gritstone's Differentiated Approach to COVID-19

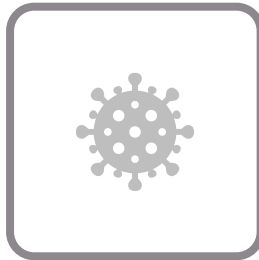
*Novel "Spike-plus" approach designed to drive durable and broad immunity*

## 1<sup>st</sup> Generation mRNA (Spikevax, Comirnaty)

nAbs Against Spike Only That Wane  
After 4-6 Months



Spike-specific Immunity Subject to  
Viral Mutation and Immune Evasion

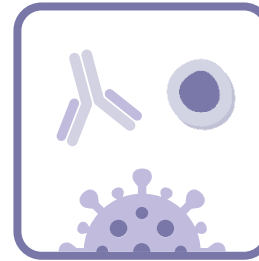


High-dose, Repeat Boosts

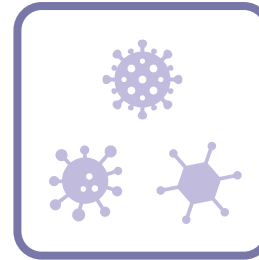


## Gritstone self-amplifying mRNA (CORAL)

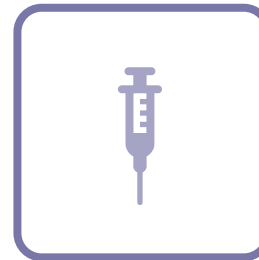
Durable nAbs Against Spike; T cells  
Against Conserved Viral Targets



Broad T cell Immunity May Enable  
Cross-Variant Protection




Low Dose, Durable Response



# BARDA: Advancing CORAL to Phase 2b Head-to-Head Study in COVID-19

*Contract valued at up to \$433 million enables randomized study evaluating Gritstone's samRNA vaccine with a currently-approved mRNA vaccine<sup>1</sup>*

Collaborator	N	Randomization	SARS-CoV-2 Variant
	~10,000*	1:1	XBB.1.5
Study Population		Study Arms (Control vs Treatment)	
Previously Vaccinated Healthy Volunteers		Gritstone samRNA Vaccine	vs FDA-approved COVID-19 Vaccine

\* Estimated study population size; US only

<sup>1</sup> Consists of funding for (1) a base period of \$10 million for performance of certain milestones such as preparation of protocol synopsis and submission of an investigational new drug application and (2) following successful completion of the base period, approximately \$423 million of additional BARDA funding for two stages gated at BARDA's discretion in support of the clinical trial execution and additional analyses for the clinical trial.

# Phase 1 Studies Providing Proof-of-Concept for Wide Scale Use

*Results to date demonstrate potential for broad applicability across patient populations and settings*

Study	Population	Vaccine	n	Data to Date
<b>CORAL - BOOST</b> (United Kingdom)	Previously-vaccinated healthy volunteers (4 of 6 cohorts ≥60 years)	samRNA boost or samRNA/samRNA	40*	✓ Robust & durable nAbs ✓ Dose sparing potential ✓ T cell induction
<b>CORAL - CEPI</b> (S. Africa)	Unvaccinated (virus-naïve or convalescent) healthy volunteers, including people living with HIV	samRNA boost or samRNA/samRNA	342**	✓ Robust & durable nAbs ✓ Dose sparing potential ✓ T cell induction
<b>CORAL - NIH</b> (United States)	Previously-vaccinated healthy volunteers	ChAd/samRNA or samRNA/samRNA	150	Data to be presented at IDWeek 2023

\*\*Trial supported by funding from CEPI. Fully enrolled as of February 2023.

\*Original study included n = 20. Gritstone expanded study in January 2022.

## CORAL Phase 1 Collaborators

CEPI





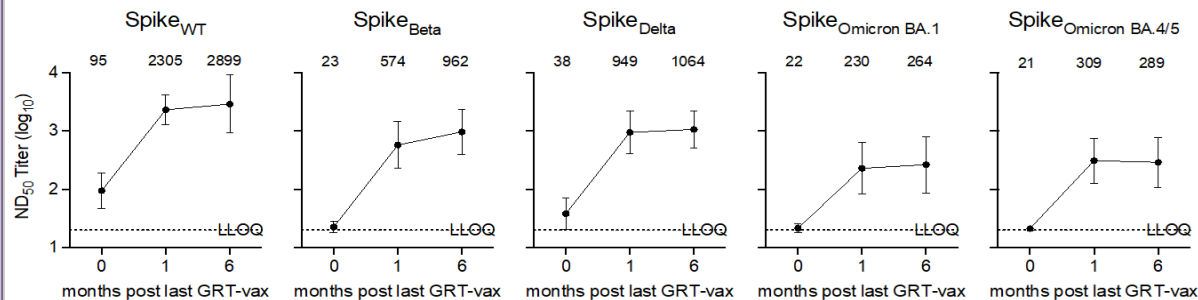
# Phase 1 Results Highlight Differentiator: Long Lasting Antibody Response

*High neutralizing antibody (nAb) levels sustained at 6 months across multiple populations and settings*

## CORAL-BOOST: Elderly UK Population, samRNA Following Adenoviral or mRNA Primary Series

*High nAbs to Spike<sub>D614G</sub> and VOC Beta, Delta and Omicron BA1 & BA4/5 are maintained following single dose boost*

*\*\*Post-adenoviral data below. See full poster for post-mRNA data.*

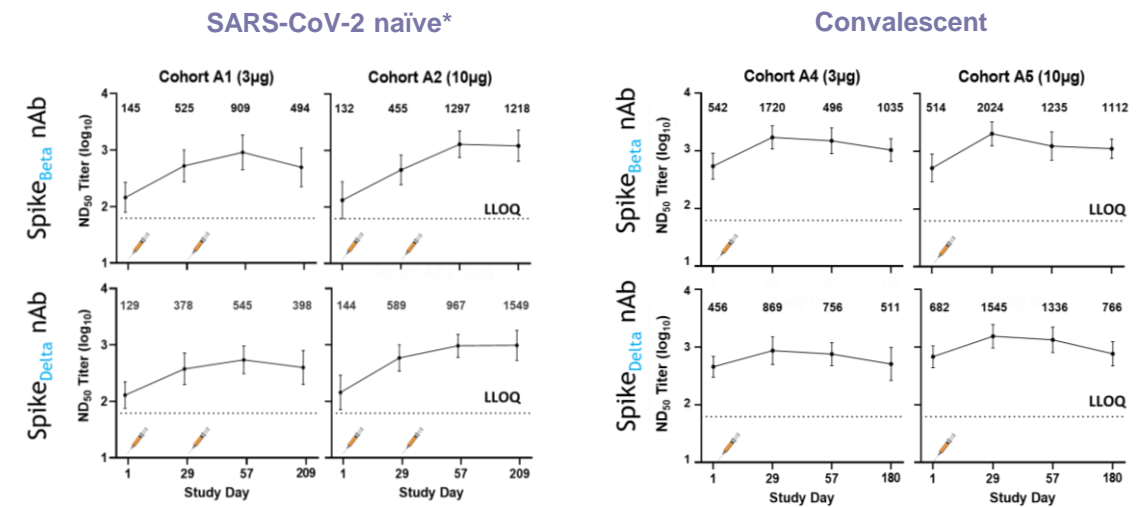


Spike-specific binding neutralizing (nAb) ND<sub>50</sub> antibody levels are shown for cohort 1 and 2 subjects receiving a single or two doses of GRT-R910 at 10 $\mu$ g or 30 $\mu$ g. Data from treatment day D1 baseline, 1-month post most recent GRT-R910 dose, and 6-months post most recent GRT-R910 dose. Geomeans with 95% confidence intervals are shown. SARS-CoV-2 negative by PCR at screening.

CORAL-BOOST ECCMID 2023 Poster

## CORAL-CEPI: Young, Unvaccinated S. African Population, samRNA as Single Dose or Homologous Prime Boost

*High nAb levels to Spike Beta & Delta maintained in previously-unvaccinated subjects*



Spike-specific neutralizing (nAb) ND<sub>50</sub> antibody levels are shown for naïve (A1 and A2) and convalescent (A4 and A5) subjects receiving one or two doses of GRT-R914 at 3 $\mu$ g or 10 $\mu$ g dose. Geomeans with 95% confidence intervals are shown. \*SARS-CoV-2 anti-N IgG seronegative.

CORAL-CEPI ECCMID 2023 Poster

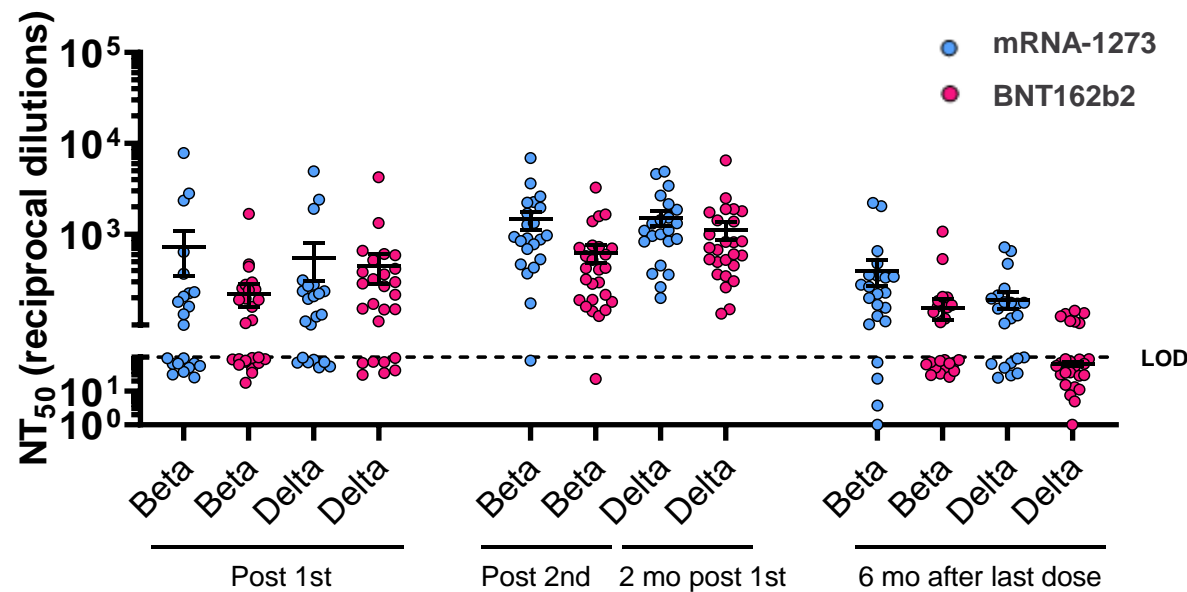
\* Full datasets provided in the respective posters

# CORAL-CEPI: nAb Durability in Previously Unvaccinated Subjects (Beta and Delta VOCs)

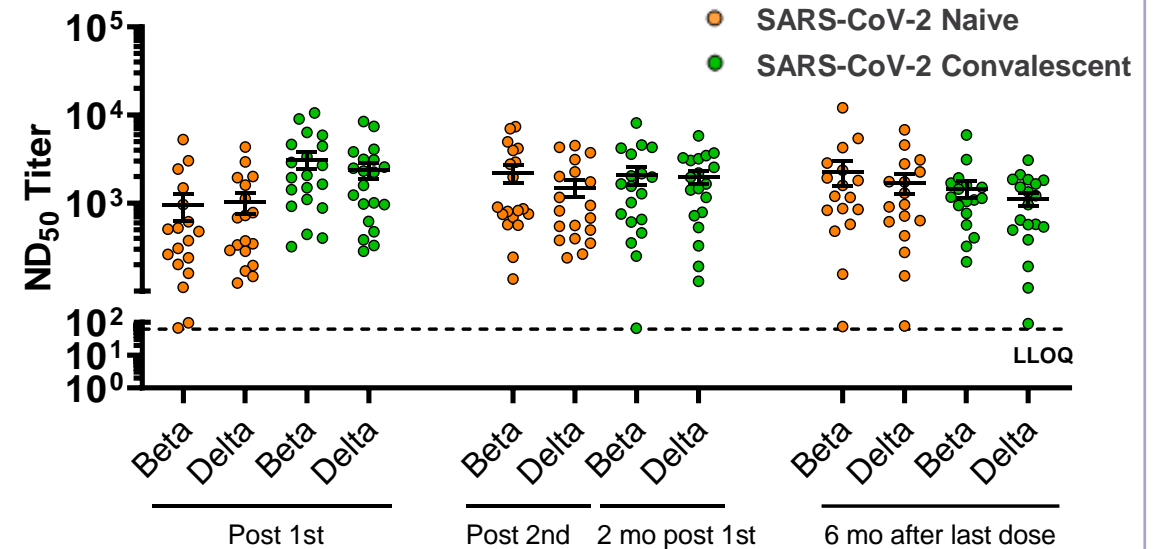
Cross-study 6-month data vs. Moderna and Pfizer shown; vaccines not studied head-to-head directly

Gritstone's samRNA vaccine candidate elicits durable nAb responses against Beta and Delta variants, in contrast to FDA-approved Moderna and BioNtech/Pfizer mRNA vaccines

Adapted from: Evans et al. Sci. Transl. Med. 2022<sup>1</sup>



CORAL-CEPI: Gritstone samRNA<sup>2</sup>  
(10 µg)



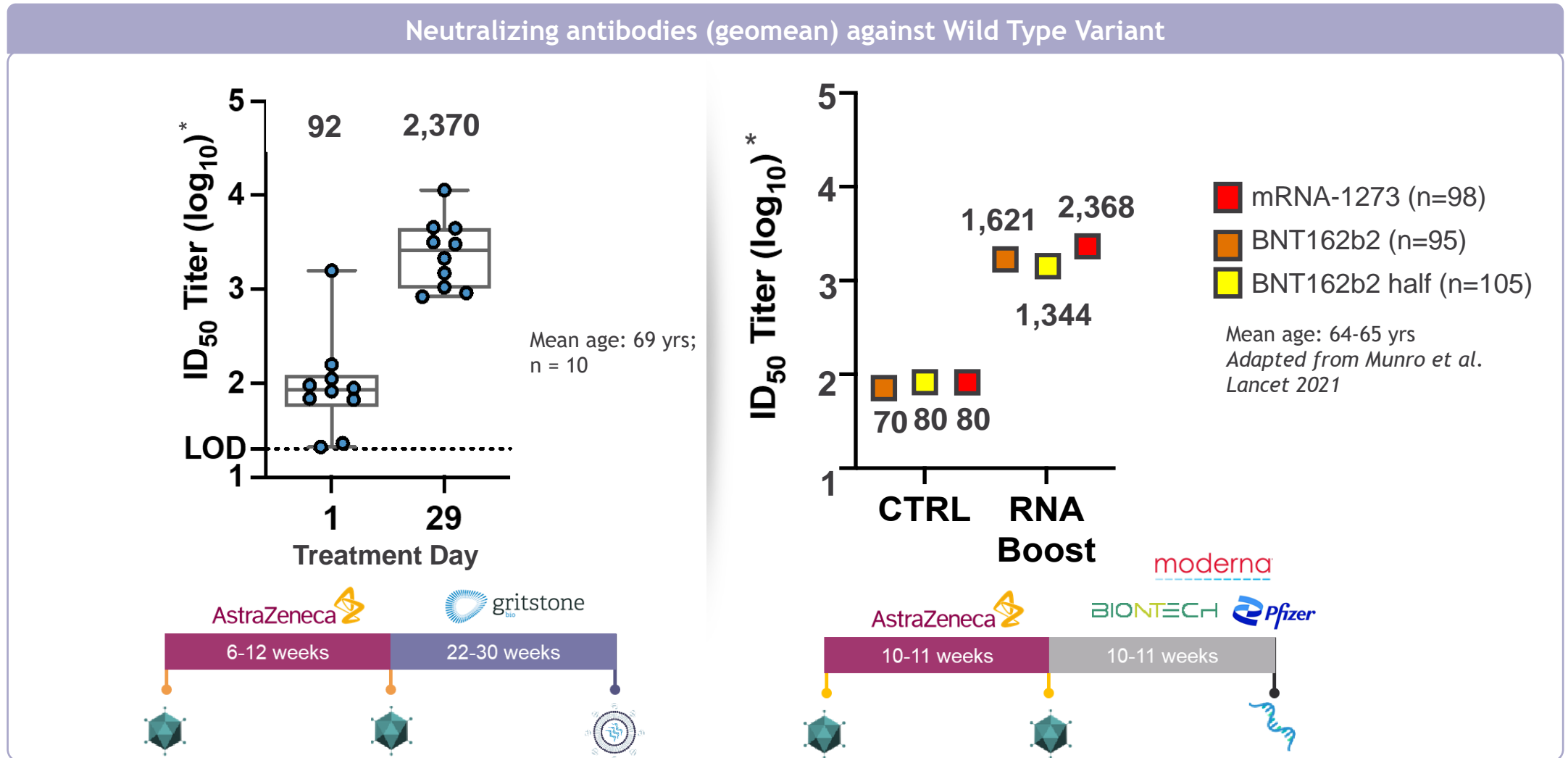
<sup>2</sup> SARS-CoV-2 naïve (orange): Participants received 2 doses with anti-N seronegative at baseline. nAb data were collected at Day 29 (Post 1<sup>st</sup> dose), Day 57 (Post 2<sup>nd</sup> dose), and Day 209 (6 month after last dose). SARS-CoV-2 convalescent (green): Participants received 1 dose with anti-N seropositive at baseline. nAb data were collected at Day 29 (Post 1<sup>st</sup> dose), Day 57 (2 months post 1<sup>st</sup> dose), and Day 180 (6 month after last dose). Error bars indicates means  $\pm$  SEs; the dashed horizontal line indicates the limit of detection (NT<sub>50</sub> < 100) for Evan et al. Sci. Transl. Med. 2022. and it is lower limit of quantification (ND<sub>50</sub> < 62) for GO-012 data.

<sup>1</sup> Evans et al. Sci Transl Med. 2022 Mar

There are limitations in this comparison, such as: a) study populations may not be entirely comparable; b) experience with circulating SARS-CoV-2 may be different; c) assays may not be entirely comparable; d) baseline values may be very different across studies

# CORAL-BOOST: samRNA Boost Elicited Similar nAbs at up to 1/10<sup>th</sup> the Dose

Cross-study comparison: 10µg of samRNA elicited similar nAbs as 100µg of Moderna (mRNA-1273) after AZ primary series\*



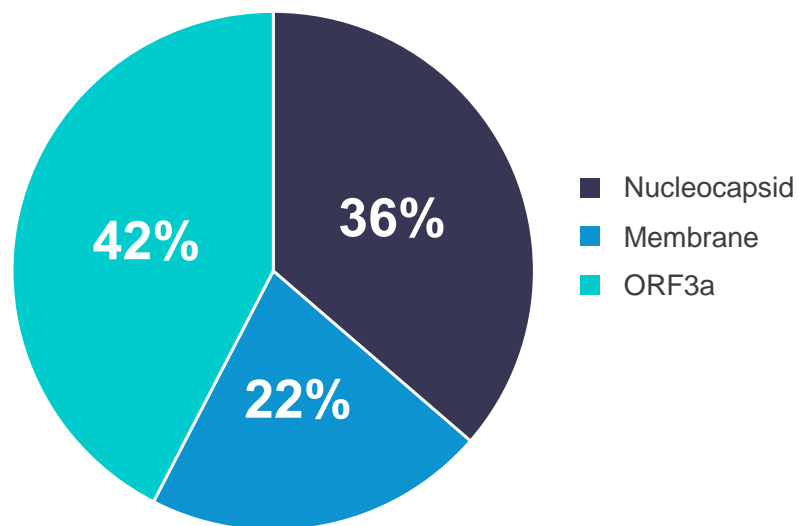
\*Not studied head-to-head directly. ID<sub>50</sub> = Median infective dose; Geomean ID<sub>50</sub> titer values notated CTRL: Equivalent meningococcal conjugate vaccine; Treatment day = day 1 GRTS samRNA boost dose was administered. Boxes and horizontal bars denote interquartile range (IQR) and median neutralization, respectively. Whisker endpoints are equal to the maximum and minimum values below or above the median +/- 1.5 x IQR.

# Phase 1 Results: Robust and Broad CD8+ T cell Induction

*samRNA has driven potent cytotoxic cellular responses against both Spike and non-Spike SARS-CoV-2 viral epitopes*

## CORAL-BOOST: Non-Spike CD8+ T cell responses after single 10ug samRNA boost following Vaxzevria (AstraZeneca) primary series

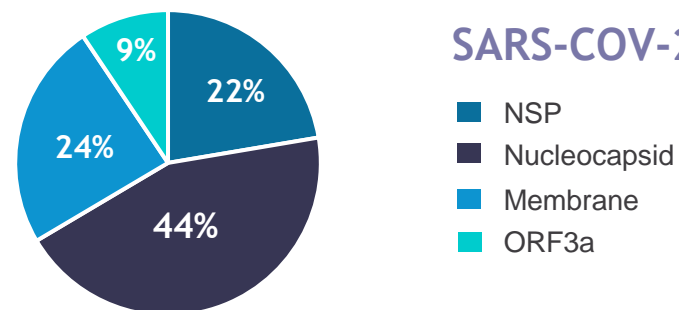
*Proportion of responses to TCE5 regions assessed by post-IVS ELISpot*



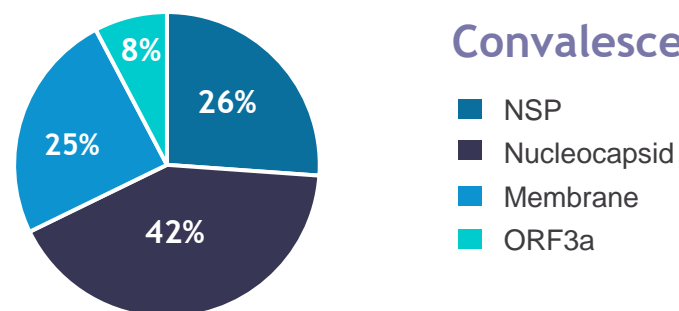
TCE5 overlapping peptide (OLP) pools to TCE5 Nucleocapsid, Membrane and ORF3a regions assessed by post-IVS ELISpot (post-treatment timepoint)

## CORAL-CEPI: Previous SARS-CoV-2 exposure does not affect T cell responses post-vaccination

### SARS-COV-2 naïve



### Convalescent



Frequency of peak T cell responses to TCE components at post-vaccination timepoint are shown for naïve (n=7) and convalescent (n=7) subjects following one or two doses of GRT-R914.

# Next Steps: Initiating Phase 2b Head-to-Head Study in COVID-19

*Randomized study to further establish differentiation and potential superiority over existing COVID-19 vaccines*



## Execute BARDA Contract (September 2023)

- Awarded contract to execute head-to-head Phase 2b study
- Contract valued at up to \$433 million<sup>1</sup>



## Study Planning and Preparation (In Process)

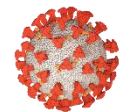
- Establish comparative vaccine and study design
- Submit and clear IND



## Study Initiation (Expected 1Q 2024)

- Initiate 10,000 participant study, 1:1 randomization
- Enrollment expected to commence in 1Q 2024

*Study to be executed in collaboration with:*



COVID-19  
Prevention Network

<sup>1</sup> Consists of funding for (1) a base period of \$10 million for performance of certain milestones such as preparation of protocol synopsis and submission of an investigational new drug application and (2) following successful completion of the base period, approximately \$423 million of additional BARDA funding for two stages gated at BARDA's discretion in support of the clinical trial execution and additional analyses for the clinical trial.



# Gilead Collaboration

*Gritstone bio + Gilead Sciences, Inc.*

Therapeutic  
Curative Vaccine for HIV



# Gilead HIV Cure Collaboration for Vaccine-based HIV Immunotherapy

*Deal value of up to \$785 million plus royalties*

- Leverages Gritstone's vaccine platform technologies (adenoviral and samRNA)
- Based on preclinical data demonstrating strong, durable and broad anti-SIV CD8+ T cell responses and T cell memory data
- Gilead is conducting a Phase 1 study and is responsible for all R&D
- \$40M milestone payment payable by Gilead for Phase 2 opt-in

## Terms of Arrangement



**\$60** million

**\$725** million



Upfront payment

Clinical, regulatory, and commercial milestones

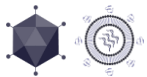
*Mid single-digit to low double-digit tiered royalties on net sales upon commercialization*

# Developing Next-Generation Vaccines for Oncology and Infectious Disease

### Platforms Drive More Potent and Durable Immunity



Best-in-class antigen prediction



Proprietary, next-gen vectors drive response

### Fully-integrated Biomanufacturing



Potential best-in-class neoantigen-based personalized cancer vaccine program (GRANITE) in randomized Phase 2/3 study for MSS-CRC

Self-amplifying mRNA (samRNA) candidate for COVID-19 in BARDA-funded, 10,000 subject Phase 2b randomized head-to-head study against currently-approved vaccine

Upcoming data readouts could de-risk clinical platforms and potentially enable expansion into additional disease types

### Anticipated Upcoming Milestones

Additional data from COVID-19 Phase 1 studies (Oct 2023)  
**Preliminary data from Phase 2/3 GRANITE-1L study (1Q 2024)**  
Initiate Phase 2b head-to-head study in COVID-19 (1Q 2024)

### *Estimated Cash Runway into 4Q 2024\**

*\*based on cash, cash equivalents, marketable securities, and restricted cash as of June 30, 2023 as well as estimated fees receivable and anticipated reimbursement of certain direct and indirect costs to Gritstone (during 4Q 2023 and the first half of 2024 under the BARDA Contract announced on September 27, 2023)*



# Thank You

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